

IFSE has a catalog of continuing education (CE) courses to enhance the knowledge and skills of registrants including these courses that satisfy business conduct and professional development credits.

Course Name	CSF Compliance/MFDA Business Conduct±	CSF MF or General/MFDA Professional Dev
Ethics and Standard of Conduct	3*	
Navigating the Regulatory Environment	3	
Getting Qualified and Registered	3	
Opening New Accounts	3	
Understanding Your Business Conduct Responsibilities	4	
Knowing Your Suitability Obligations	4	
Avoiding Prohibited Practices	3*	
Leverage Suitability Course and Case Study	3	
Conflicts of Interest Course and Case Study	3*	
Anti-Money Laundering and Terrorist Financing 101	3	
Anti-Money Laundering and Terrorist Financing 201	3	
Gifting Investments		3
Investing within Life Events		3
Millennials: Debt Management Strategies		3
Building Education Savings		3
Retirement: Registered Plans		3
First Home Savings Account		3*
Exchange Traded Funds	1	14
Investing in Alternative MF and Hedge Funds	1	4

*accreditation pending

±Please note that a previous version of this document incorrectly indicated the category as MFDA Compliance.

- Get a curated MFDA business conduct bundle for \$100 (taxes extra). Use contract code: C-14133 and password: MFDace2023
- Get a curated CSF compliance bundle for \$110 (taxes extra). Use contract code: C-14135 and password: CSFce2023
- Pick and choose your own CE course and get \$10 off. Use contract code: C-14131 and password: Cepromo2023

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