



YOUR PARTNER IN
FINANCIAL SERVICES EDUCATION
VOTRE PARTENAIRE DANS
L'ÉDUCATION DES SERVICES FINANCIERS

IFSE has a catalog of continuing education (CE) courses to enhance the knowledge and skills of registrants including these courses that satisfy business conduct and professional development credits.

| Course Name | CSF/MFDA Compliance | CSF/MFDA Professional Dev |
|--|---------------------|---------------------------|
| Ethics and Standard of Conduct | 3* | |
| Navigating the Regulatory Environment | 3* | |
| Getting Qualified and Registered | 3* | |
| Opening New Accounts | 3* | |
| Understanding Your Business Conduct Responsibilities | 4* | |
| Knowing Your Suitability Obligations | 4* | |
| Avoiding Prohibited Practices | 3* | |
| Leverage Suitability Course and Case Study | 3* | |
| Conflicts of Interest Course and Case Study | 3* | |
| Anti-Money Laundering and Terrorist Financing 101 | 3 | |
| Anti-Money Laundering and Terrorist Financing 201 | 3 | |
| Gifting Investments | | 3 |
| Investing within Life Events | | 3 |
| Millennials: Debt Management Strategies | | 3 |
| Building Education Savings | | 3 |
| Retirement: Registered Plans | | 3 |
| First Home Savings Account | | 3* |
| Exchange Traded Funds | 1 | 14 |
| Investing in Alternative MF and Hedge Funds | 1 | 4 |

*accreditation pending

- Get a curated MFDA business conduct bundle for \$100 (taxes extra). Use contract code: C-14133 and password: MFDAce2023
- Get a curated CSF compliance bundle for \$110 (taxes extra). Use contract code: C-14135 and password: CSFce2023
- Pick and choose your own CE course and get \$10 off. Use contract code: C-14131 and password: Cepromo2023

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For more information, go to our [courses overview](#) page.